

**TEKBAS & ASSOCIATES
CERTIFIED GENERAL ACCOUNTANT**

CLIENT INFORMATION SHEET FOR TAX RETURN PREPARATION

Social Insurance Number (SIN, ITN, TTN)

First Name and initials

Last Name

Birth date (Year / Month / Day)

Current Address

Apt. No. - Street no. Street Name

City

Province

Postal Code

Telephone (please provide a daytime number)

E-mail address

Are you a Canadian citizen (pls. circle)? Yes No

If **Yes**, do you authorize Canada Revenue Agency to give your name, address and date of birth to Elections Canada? Yes No

During the year, did you own more than \$100,000 of foreign property? Yes No

Federal credits: Working Income Tax Benefit

Were you confined to a prison or similar institution for a period of 90 days or more in last year? Yes No

Marital Status: On December 31, you were: (please circle)

Married / Living common-law / Widowed / Divorced / Separated / Single

Children's Name(s)

Province of residence on December 31

Changes during last year:

If you moved to Canada, provide date of entry

If you moved out of Canada, give date of exit

If you moved to Canada or out of Canada, what is your net world income for the period of non-residency?

If marital status changed, give date of change

If you declared bankruptcy, provide date of bankruptcy

Start or change Direct deposit information:

Yes No

If **Yes**, please provide a "void" cheque

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CERTIFIED GENERAL ACCOUNTANT**

CLIENT INFORMATION SHEET FOR TAX RETURN PREPARATION

Spouse information:

Social Insurance Number (SIN, ITN, TTN)

First Name and initials

Last Name

Birth date (Year / Month / Day)

Current Address

Apt. No. - Street no. Street Name

City

Province

Postal Code

Telephone (please provide a daytime number)

E-mail address

Are you a Canadian citizen (pls. circle)? Yes No

If Yes, do you authorize Canada Revenue Agency to give your name, address and date of birth to Elections Canada? Yes No

During the year, did you own more than \$100,000 of foreign property? Yes No

Federal credits: Working Income Tax Benefit

Were you confined to a prison or similar institution for a period of 90 days or more in last year? Yes No

Province of residence on December 31

Changes during last year:

If you moved to Canada, provide date of entry

If you moved out of Canada, give date of exit

If you moved to Canada or out of Canada, what is your net world income for the period of non-residency?

If marital status changed, give date of change

If you declared bankruptcy, provide date of bankruptcy

Start or change Direct deposit information:

Yes No

If Yes, please provide a "void" cheque